

MTN ZAKHELE FUTHI (RF) LIMITED - DISTRIBUTION OF CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING



20 September 2024 9:00

Distribution of Circular and Notice of Extraordinary General Meeting

MTN Zakhele Futhi (RF) Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2016/268837/06)
Share code: MTNZF
ISIN: ZAE000279402
LEI: 378900429C4F73B1BE74
("MTNZF" or "the Company")

DISTRIBUTION OF CIRCULAR, INCLUDING A NOTICE OF EXTRAORDINARY GENERAL MEETING ("EGM"), RELATING TO THE PROPOSED EXTENSION OF THE 2016 MTN GROUP LIMITED ("MTN") BROAD-BASED BLACK ECONOMIC EMPOWERMENT SCHEME OPERATED THROUGH MTNZF ("SCHEME")

1. Distribution of Circular and notice of EGM

MTNZF shareholders ("Shareholders") are referred to the Company's joint announcement with MTN released on the Stock Exchange News Service of the JSE Limited ("SENS") on Monday, 19 August 2024 containing details of the proposed extension of the scheduled maturity date of the Scheme by three years from 23 November 2024 to 23 November 2027 ("Proposed Extension"), and are hereby advised that the Company has today, 20 September 2024, distributed a circular to Shareholders in respect of the Proposed Extension ("Circular"), which document incorporates a notice of EGM to be held entirely by electronic communication at: <https://mtnzakhelefuthi.vagm.africa> on Monday, 21 October 2024 at 09:00.

The Circular is available in English only. Copies of the Circular are available on MTNZF's website at <https://www.mtnzakhelefuthi.co.za/Home/AGM> and may be obtained at the Company's Registered Office, 135 Rivonia Road, Sandton, Gauteng, South Africa during normal business hours from today, 20 September 2024 to Monday, 21 October 2024.

2. Salient dates and times

2024

Record date for posting the Circular, being the date by which a Shareholder is required to be recorded as such in MTNZF's share register in order to be eligible to receive the Circular and notice of EGM	Friday, 13 September
Circular and notice of EGM posted to Shareholders and announced on SENS	Friday, 20 September
Last day to trade in MTNZF shares in order to be recorded in MTNZF's share register on the voting record date in order to be eligible to participate in and vote at the EGM on	Tuesday, 8 October
Voting record date to be eligible to participate in and vote at the EGM by close of trading on	Friday, 11 October
Forms of proxy for the EGM to be lodged (for administrative purposes only) by no later than 09:00 on	Thursday, 17 October
Last date and time for MTNZF ordinary shareholders to give notice to MTNZF objecting, in terms of section 164(3) of the Companies Act, 71 of 2008, as amended, to the resolution dealing with amendments to the memorandum of incorporation of MTNZF to be able to invoke appraisal rights (to the extent such arise) by 09:00 on	Monday, 21 October
EGM to be held at: https://mtnzakhelefuthi.vagm.africa at 09:00 on	Monday, 21 October
Publication of results of the EGM on SENS on or about	Monday, 21 October

Notes:

All dates and times may be changed by mutual agreement between MTN and MTNZF. Any change to the above salient dates and times will be announced on SENS.

Johannesburg
Friday, 20 September 2024

Legal and tax advisor
Webber Wentzel Attorneys

Financial advisor and sponsor
Tamela Holdings Proprietary Limited
Date: 20-09-2024 09:00:00

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